

WAYS TO GIVE

The following options are some ways to support the Association with substantial tax benefits to you or your loved ones. Be sure to discuss your gift plan with your financial advisor.

YOUR BENEFITS	BEQUEST IN WILL	GIFT OF RETIREMENT PLAN ASSETS	GIFT OF CHARITABLE IRA ROLLOVER	DONOR ADVISED FUNDS (DAF)	CHARITABLE TRUSTS (CLT AND CRT)	CHARITABLE GIFT ANNUITY
HOW IT WORKS	Name AAA in your will or living trust to receive a specific amount or percentage of your estate.	Name AAA as a revocable beneficiary of your IRA, 401(k), or other qualified retirement account after your lifetime.	Make a qualified charitable distribution (QCD) of any amount up to \$100,000 per year from a traditional IRA account by your IRA administrator to AAA.	Leave any remaining assets from DAFs and other types of foundations to AAA after your lifetime.	Leave any remaining assets from Charitable Lead Trusts (CLT) and Charitable Remainder Trusts (CRT) to AAA.	Establish a part guaranteed annuity and part charitable contribution contract with AAA.
YOUR BENEFITS	Control your assets during your lifetime. Modify your gift to address changing circumstances. Pay no federal estate taxes under current tax law.	Continue to take regular lifetime withdrawals. Maintain flexibility to change beneficiaries if your family's needs change during your lifetime. Leave your family with fewer taxable assets	Make a "tax-free" gift through your IRA, starting at age 72.	Take an immediate tax deduction for the gift.	Pass assets to your heirs at low (or no) estate and gift taxes through CLT gifts. Possible federal and state income tax deduction, reduced estate taxes through CRT gifts.	Receive dependable tax-free income for life in return for your gift. Receive partial federal and state income tax deduction based on the assumed value of the portion AAA will ultimately receive.

CONTACT US AT DONOR@AMERICANANTHRO.ORG TO DISCUSS THE BEST OPTION FOR YOU.

The information on this brochure is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor to determine which gift plan is right for you.